

Lead Forms

Install, publish and manage customer inquiries

Version 1.0.1 | October 11, 2026

Requirements and contents

WordPress 6.5 or later, PHP 8.2 or later, and MySQL/MariaDB with InnoDB transactions. JavaScript must be enabled for the public form. Use single-site WordPress; network-wide Multisite operation is not supported. Release checks used WordPress 7.1.1, PHP 8.4.25, MariaDB 11.8.3 and Twenty Twenty-Five. Minimum versions and every host/theme combination were not separately tested.

Your installable ZIP includes the readable PHP, JavaScript and CSS source, complete GPL license, third-party notice, this guide, installation and privacy notes, and changelog. No license activation key is required by this version. Hosting and mail services are separate.

Install or update

Back up your database and files. Test on staging first. Open **Plugins > Add Plugin > Upload Plugin**, select the buyer ZIP and install. For an existing installation, choose **Replace current with uploaded**, then confirm the plugin is active. The owner handoff archive is not an installable plugin. Clear page/CDN and browser caches after updating so the repaired JavaScript loads.

Create and publish a form

Open **Lead Forms > Add New**. Enter a title, choose Active, set a success message, and optionally enter one administrator notification email. Add the fields, choose which are required, and save. Copy its shortcode into a Shortcode block on a page: `[forge_lumina_lead_form id="123"]`. Replace 123 with the saved form ID. Publish the page and submit a test before sharing it with customers.

Supported fields

Text, Name, Email, Phone, Textarea, Select, Radio, Checkbox Group, Consent and Hidden. Enter one choice per line for choice fields. Radio submits one selected answer; Checkbox Group permits multiple answers. Numeric labels such as 1 and 01 are preserved as distinct strings. A Hidden default is set by the administrator and read from server configuration.

Forms, leads and notifications

Edit without rewriting history

Use the form editor to update titles, labels, choices, help text, required flags and notification settings; select **Update Form** to save. Use Move Up/Down to reorder fields and Remove Field to remove a current field. Existing field keys stay fixed to preserve identity; create a replacement field when a key must change. Existing lead records retain the form title and labels captured at submission time.

Reserved field keys

Do not use action, form_id, flf_token, _wpnonce, flf_hp, __proto__, constructor or prototype as field keys. Version 1.0.1 rejects these conflicting names when saving. If an older form already contains one, replace that field with a safely named field in the editor and save; historical lead snapshots remain unchanged. Existing conflicting fields are not silently renamed by the update.

Read and export leads

Open **Lead Forms > Leads**. Search, filter and open a lead to inspect submitted values and notification status. Export the filtered view to CSV when needed. Spreadsheet formula prefixes are escaped in exported cells. Downloaded CSVs contain customer information; protect them and include copies in your retention process. The plugin preserves submitted records as historical snapshots; it does not provide a CRM pipeline or a general lead-value editor.

Understand email status

A lead is stored before a notification is attempted. **not_configured** means no recipient was configured; **pending** means the mail result is not recorded; **sent** means WordPress accepted the mail request, not that an inbox received it; **failed** means the mail call failed. There is one normal notification attempt, with no built-in retry queue or multi-recipient routing. Check Leads even when email is missing, and test your actual mail provider.

Submission and troubleshooting

A successful form disables its controls to prevent another submission with the same token. Reload to begin a new request. Invalid values return an error before the token is consumed, allowing correction. Identical repeated submissions are rejected. Rate limits allow five submission attempts and twenty token requests per client/form in ten minutes; repeated validation failures can reach the attempt limit. If a form fails to load, check its Active status, JavaScript, cache settings and access to WordPress admin-post.php.

Care for customer records

Data and privacy tools

Forms store names, email addresses, phone numbers, messages, choice values, configured hidden values and consent acknowledgements in the site database. An HMAC email index supports lookup; operational token and rate-limit records support abuse protection. Notifications send lead details to the configured administrator through your WordPress mail provider. This version adds no analytics, advertising trackers or telemetry.

Use **Tools > Export Personal Data** and **Tools > Erase Personal Data** for supported email-based requests. Erasure anonymizes matched values while preserving the lead shell. A lead without a usable email field cannot be found by that email lookup. Review records manually as needed. Email copies, CSV exports and backups are outside the plugin eraser and require your own process.

Retention, deletion and uninstall

There is no automatic purge of durable leads. Review and remove records according to your business retention policy. Lead/form deletion is permanent in this plugin; back up before deleting. Deactivating and ordinary uninstall preserve forms and leads by default. The advanced delete-all-on-uninstall option is destructive; do not enable it unless complete removal is intended. Preserve the database and lookup secret together when restoring backups.

License and support

The plugin is distributed under **GPL-2.0-or-later**; the complete GPL version 2 text is in LICENSE.txt. Source files are supplied in the installable folder. THIRD-PARTY-NOTICES.txt describes dependencies. This guide does not add a support-duration or refund promise. For assistance, contact **support@forgelumina.com** with the version, WordPress/PHP details and a non-sensitive description. Do not send passwords, secret keys or customer records.

Release scope

Version 1.0.1 repairs radio selection, numeric checkbox handling and conflicting field-name validation. It does not add payments, booking, conditional fields, CRM statuses, SMS, AI, redirects, automatic mail retries or network-wide Multisite support. A paid store checkout/download test and real SMTP inbox-delivery test were not completed in this release review. See the release report for the exact checks and limitations.